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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:) Chapter 11
LEHMAN BROTHERS HOLDINGS INC., *et al.*,) Case No. 08-13555 (SCC)
Debtors.) Jointly Administered
)

NOTICE OF ADJOURNMENT

PLEASE TAKE NOTICE that the hearing to consider the *Debtors' Objection to CMBS Claims and Request for Subordination Pursuant to Sections 510(a)-(c) of the Bankruptcy Code* (the “*Objection*”) [Docket No. 36882], with respect to the response of Federal Home Loan Bank of Pittsburgh (“**FHLB**”) [Docket No. 39014] regarding FHLB’s proof of claim nos. 18987 and 18988, originally scheduled for hearing on May 14, 2014, at 10:00 a.m., has been adjourned until **June 9, 2014, at 10:00 a.m. (EST)** and will be held before the Honorable Shelley C. Chapman, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 621.

New York, New York
Dated: May 12, 2014

/s/ Jonathan S. Henes

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